

New product and new look Perennial website



David Rosenbloom
Portfolio Manager

Perennial Absolute Return Trust: Snapshot

- Suggested investment period: 5 years
- Unit pricing: Monthly
- Income distribution: Half yearly
- Minimum initial investment amount: \$25,000
- Minimum additional investment amount: \$5,000
- Risk/return profile: High
- Investment management fee: 1.00% p.a.
- Performance fee: Yes
- Buy/sell spread: 0.30% / 0.30%

The **Perennial Absolute Return Trust** was launched on 15 May 2013. Managed by David Rosenbloom, this new product offering from Perennial Growth aims to provide consistent, positive returns above its benchmark through all cycles of the equity market.

The key drivers of the investment strategy of the Trust include providing investors with a highly liquid investment opportunity, capital preservation and the delivery of long term equity market returns without the market volatility of a long only equity investment.

The Trust invests in a portfolio of long and short positions in listed Australian companies, with stocks typically listed in the S&P/ASX 200 Accumulation Index.

For more information on this Trust, the latest commentary or the Product Disclosure Statement, please visit www.perennial.net.au/growth/products/absolute_return, call 1300 730 032, email invest@perennial.net.au or speak to your financial adviser.

New look for the Perennial website

In June we launched the new look website, with improved navigation tools and mobile friendly features.

From the site you can now more easily access:

- The latest video updates from Perennial's investment managers and investment strategist.
- Trust information such as unit prices, commentaries, performance and offer documents from the home page.
- The latest news, market commentaries and articles. Recent additions to the news and articles sections include an update from Graham Hay, Perennial International, on his research trip to Spain and Portugal; Sundance Energy Australia stock story from the Perennial Value Smaller Companies team; 'Growing your income for the long-term' by Stephen Bruce, Perennial Value; and, 'The art and science of successful investing' by Graham Hay.

Next time you are on the site, you can bookmark your favourite sections and use the Contact us tab to provide feedback.

If you have any questions about the site, please call 1300 730 032 or email invest@perennial.net.au.



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Perennial is a specialist, active investment management firm, which operates as a group of five boutique businesses.

- Unit prices
- Commentaries
- Performance
- PDS and forms
- Videos



Investing through the cycle: The art and science of successful investing



Income Focused portfolio update



Economic update June 2013: Frank Uhlenbruch

The Fed told markets what they did not want to hear and that was a conditional exit strategy from its extremely accommodative policy settings.